

## MEDICAL EVALUATION FORM

DOCTOR: \_\_\_\_\_ SPECIALTY: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

PATIENT NAME: \_\_\_\_\_

SOCIAL SECURITY NUMBER: \_\_\_\_\_ SEX: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

DATE PATIENT FIRST SEEN: \_\_\_\_\_ DATE PATIENT LAST SEEN: \_\_\_\_\_

FREQUENCY OF VISITS: \_\_\_\_\_

1. DIAGNOSIS(ES), LIST ALL CONDITIONS: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

2. SYMPTOMS AND OBJECTIVE TESTS SUPPORTING PATIENT'S SYMPTOMS: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

3. HOSPITALIZATIONS AND SURGERIES: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

4. LIST MEDICATIONS AND WHETHER MEDICATIONS CONTROL CONDITION(S): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

---

5. DOES PAIN, FATIGUE OR THE SIDE EFFECTS OF MEDICATION INTERFERE WITH YOUR PATIENT'S ABILITY TO CONCENTRATE OR RETAIN ALERT AT ANY JOB?

YES: \_\_\_\_\_

NO: \_\_\_\_\_

6. IF YES, PLEASE ESTIMATE ON THE AVERAGE HOW OFTEN YOUR PATIENT'S CONCENTRATION LEVEL IS AFFECTED BY THE ABOVE SYMPTOMS:

\_\_\_\_\_ N/A

\_\_\_\_\_ OCCASIONALLY (OCCURRING UP TO 1/3 OF AN 8-HOUR WORK DAY)

\_\_\_\_\_ FREQUENTLY (OCCURRING FROM 1/3 TO 2/3 OF AN 8-HOUR WORK DAY)

\_\_\_\_\_ REPETITIVELY (OCCURRING MORE THAN 2/3 OF AN 8-HOUR WORK DAY)

7. WOULD YOUR PATIENT'S SYMPTOMS LIKELY INCREASE IF HE/SHE WERE PLACED IN A COMPETITIVE WORK ENVIRONMENT?

YES: \_\_\_\_\_

NO: \_\_\_\_\_

8. DOES YOUR PATIENT'S CONDITION INTERFERE WITH THEIR ABILITY TO KEEP THE NECK IN A CONSTANT POSITION (IE. LOOKING AT A COMPUTER/LOOKING DOWN AT DESK) ON A SUSTAINED DAILY BASIS DURING AN 8-HOUR WORK DAY?

YES: \_\_\_\_\_

NO: \_\_\_\_\_

9. IS YOUR PATIENT ABLE TO SLEEP THROUGH THE NIGHT?

YES: \_\_\_\_\_

NO: \_\_\_\_\_

10. DO EMOTIONAL FACTORS CONTRIBUTE TO THE SEVERITY OF YOUR PATIENT'S SYMPTOMS AND FUNCTIONAL LIMITATIONS?

YES: \_\_\_\_\_

NO: \_\_\_\_\_

11. IS YOUR PATIENT A MALINGERER?

YES: \_\_\_\_\_

NO: \_\_\_\_\_

12. WOULD YOUR PATIENT BE ABLE TO WORK AT LEAST 6 HOURS OF AN 8 HOUR DAY ON A SUSTAINED DAILY BASIS?

SIT ONLY

YES: \_\_\_\_\_

NO: \_\_\_\_\_

STAND ONLY

YES: \_\_\_\_\_

NO: \_\_\_\_\_

ALTERNATE SIT/STAND      YES: \_\_\_\_\_      NO: \_\_\_\_\_

13. HOW MANY HOURS DOES YOUR PATIENT NEED TO REST THROUGHOUT AN 8-HOUR DAY?

0-2 HRS: \_\_\_\_\_      3-5 HRS: \_\_\_\_\_  
4-6 HRS: \_\_\_\_\_      7-8 HRS: \_\_\_\_\_

14. WILL YOUR PATIENT SOMETIMES NEED TO TAKE UNSCHEDULED BREAKS OR REST AT UNPREDICTABLE INTERVALS DURING AN 8-HOUR WORK DAY?

YES: \_\_\_\_\_      NO: \_\_\_\_\_

15. HOW MANY POUNDS CAN YOUR PATIENT LIFT AND CARRY FREQUENTLY DURING AN 8-HOUR WORK DAY ON A SUSTAINED DAILY BASIS?

1-5 LBS: \_\_\_\_\_      6-10 LBS: \_\_\_\_\_  
11-20 LBS: \_\_\_\_\_      21-25 LBS: \_\_\_\_\_  
26-50 LBS: \_\_\_\_\_      50-100 LBS: \_\_\_\_\_  
NO FREQUENT LIFTING: \_\_\_\_\_

16. CAN YOUR PATIENT USE HIS/HER ARMS/HANDS FREQUENTLY FOR GRASPING, PULLING, PUSHING OR FINE MANIPULATION AT WORK FOR 8 HOURS ON A SUSTAINED DAILY BASIS?

YES: \_\_\_\_\_      NO: \_\_\_\_\_

17. CAN YOUR PATIENT USE HIS/HER LEGS TO PUSH OR PULL FREQUENTLY DURING AN 8-HOUR WORK DAY ON A SUSTAINED DAILY BASIS?

YES: \_\_\_\_\_      NO: \_\_\_\_\_

18. CHECK THE ACTIONS BELOW THAT THE PATIENT IS ABLE TO PERFORM DURING AN 8-HOUR WORK DAY ON A SUSTAINED DAILY BASIS:

- \_\_\_\_\_ BENDING
- \_\_\_\_\_ SQUATTING
- \_\_\_\_\_ KNEELING
- \_\_\_\_\_ CLIMBING
- \_\_\_\_\_ REACHING
- \_\_\_\_\_ GRIPPING/GRASPING

\_\_\_\_\_ FREQUENT FINE MANIPULATION

19. SHOULD PATIENT AVOID EXPOSURE AT WORK TO ANY OF THE FOLLOWING (CHECK THOSE THAT APPLY):

\_\_\_\_\_ UNPROTECTED HEIGHTS

\_\_\_\_\_ DUST, FUMES & GASES

\_\_\_\_\_ SCENTED PRODUCTS (PERFUME, COLOGNE, CLEANING PRODUCTS, ETC.)

\_\_\_\_\_ MOVING MACHINERY

\_\_\_\_\_ MARKED CHANGES IN TEMPERATURE/HUMIDITY

\_\_\_\_\_ DRIVING AUTOMOTIVE EQUIPMENT

\_\_\_\_\_ FLUORESCENT LIGHTS

\_\_\_\_\_ LOUD NOISE

20. ARE YOUR PATIENT'S IMPAIRMENTS LIKELY TO CAUSE "GOOD DAYS" AND "BAD DAYS"?

YES: \_\_\_\_\_

NO: \_\_\_\_\_

21. IF YES, PLEASE ESTIMATE ON THE AVERAGE HOW OFTEN YOUR PATIENT IS LIKELY TO BE ABSENT FROM WORK AS A RESULT OF THE IMPAIRMENTS OR TREATMENT(S)?

\_\_\_\_\_ NEVER

\_\_\_\_\_ 3 TIMES A MONTH

\_\_\_\_\_ UP TO 1 TIME A MONTH

\_\_\_\_\_ 4-5 TIMES A MONTH

\_\_\_\_\_ 2 TIMES A MONTH

\_\_\_\_\_ OVER 5 TIMES A MONTH

22. DOES YOUR PATIENT NEED A JOB THAT PERMITS READY ACCESS TO A RESTROOM THROUGHOUT THE DAY?

YES: \_\_\_\_\_

NO: \_\_\_\_\_

23. PROGNOSIS: \_\_\_\_\_

DOCTOR SIGNATURE: \_\_\_\_\_

DOCTOR NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

\*FREQUENTLY MEANS OCCURRING ONE TO TWO THIRDS OF AN 8-HOUR WORK DAY,  
CUMULATIVE NOT CONTINUOUS